

Installation instructions

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Prerequisites

Prerequisites are described in the document "upKeeper 4 - Installation Prerequisites".

Report management

Management of reports is described in the document "upKeeper 3.9 – SQL Reporting"



System overview

Server components can all be installed on the same server or spread on different servers (see picture below). If you are new to the system or want advice, please consult with an upKeeper expert.





Installing Server Components

Note that before installing, you must notify your provider or upKeeper Solutions to activate the license.

Installation – upKeeper Database

- Sign in with administrative rights to the server that will be used for the upKeeper database.
- Execute the file upKeeper.DB.4.3.0.msi
- Select server\instance.
- Enter the name of the upKeeper database.
- Specify if you want to use Integrated Security or SQL Server Authentication.

Note! The rest of this document will assume that SQL Server Authentication is used

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Database Settings				~
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Server Name:	(local)			
Database Name:	upkeeper			
Use Integrated	Security			
<u>U</u> ser Name:	upkeeper			
Password:	password]	
		Back	Next	Cancel

• Run each database update script to reach current version.



Installation – upKeeper API

Sign in with administrative rights to the server that will be used for the upKeeper API.

Create a folder named "upKeeper" in the path "C:\Program Files\".

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Create a folder named "API" in the path "C:\Program Files\upKeeper".



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Extract the content of the file "upKeeper Admin API 4.x.x.zip" into the "API" folder just created.



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	🟳 logging.config	2021-09-15 08:28	XML Configuration	3 KB
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The "API" folder after extraction (content can look different due to version).



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Open "Internet Information Services (IIS) Manager" on the server.



Add new web site in "Internet Information Services (IIS) Manager". The "Physical path" should point to the folder where you extracted the API files. Remember to change the "host name" to a DNS address reachable from where the system will be administrated.

Add Website	?	\times
Site name: Application pool: upkeeperapi upkeeperapi		
Content Directory Physical path: C:\Program Files\upKeeper\API Pass-through authentication Connect as		
Binding <u>Type:</u> <u>IP address:</u> Port: http All Unassigned Box		
upkeeperapi Example: www.contoso.com or marketing.contoso.com		
Start Website i <u>m</u> mediately	Cancel	



Available sites should look like this.





Installation – upKeeper Administration Website

Sign in with administrative rights to the server you used for the upKeeper API Website

Create a folder named "Web" in the path "C:\Program Files\upKeeper".

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Extract the content of the file "upKeeper Admin Web 4.x.x.zip" into the "Web" folder just created.



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	📄 config.json		2021-09-15 08:28	JSON File	1 KB	
	💽 index.html		2021-09-15 08:28	Microsoft Edge HT.	21 KB	
	🐒 sw.js		2021-09-15 08:28	JavaScript File	4 KB	
	web.config.l	ocal	2021-09-15 08:28	LOCAL File	1 KB	
9 items						

The "Web" folder after extraction (content can look different due to version).



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Open "Internet Information Services (IIS) Manager" on the server



Add new web site in "Internet Information Services (IIS) Manager". The "Physical path" should point to the folder where you extracted the web files. Remember to change the "host name" to a DNS address reachable from where the system will be administrated.

Add Website	?	Х
Site name: Application pool:		
upkeeperweb Upkeeperweb Select		
Content Directory		
Physical path:		
C:\Program Files\upKeeper\Web		
Pass-through authentication		
<u>C</u> onnect as Test Settings		
Binding		
Type: IP address: Port:		
http ~ All Unassigned ~ 80		
Host name:		
upkeeperweb		
Example: www.contoso.com or marketing.contoso.com		
Start Website immediately		
ОК	Cancel	



Available sites should look like this.





Installation – upKeeper Client API

Sign in with administrative rights to the server you used for the upKeeper Administration Website or any server with the feature Internet Information Server enabled.

Create a folder named "ClientAPI" in the path "C:\Program Files\upKeeper".

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	📙 upKeeper Client 3	2019-04-29 13:38	File folder	
学 Network	📙 upKeeper Client 4	2021-06-22 15:31	File folder	
	🦊 Web	2021-09-15 08:51	File folder	
6 items 1 item selected				



Extract the content of the file "upKeeper Client API 4.x.x.zip" into the "ClientAPI" folder just created.

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OneDrive - upKeeper	appSettings.config	2021-09-15 08:29	XML Configuration	1 KB
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Intwork 🔮 🔮	🟳 Web.config	2021-09-15 08:29	XML Configuration	5 KB
ī items				8==

The "ClientAPI" folder after extraction. (Content can look different due to version)





Open "Internet Information Services (IIS) Manager" on the server



Add new web site in "Internet Information Services (IIS) Manager". The "Physical path" should point to the folder where you extracted the web files. Remember to change the "host name" to a DNS address reachable from the clients.

Add Website	?	\times
Site name: Application pool:		
upkeeperclientapi upkeeperclientapi S <u>e</u> lect		
Content Directory		
Physical path:		
C:\Program Files\upKeeper\ClientAPI		
Pass-through authentication		
<u>C</u> onnect as Test Settings		
Binding		
Type: IP address: Port:		
http v All Unassigned v 80		
Host name:		
upkeeperclientapi		
Example: www.contoso.com or marketing.contoso.com		
Start Website immediately		
ОК	Cancel	



Available sites should look like this.



Edit the configuration file

Perform the following changes in the file **Web.config**, located in the **Destination Folder** (C:\Program Files\upKeeper\ClientAPI) specified during the installation.

In order to use the improved security headers include this key:

```
<add key="UseHeaderAuthorization" value="true"/>
```



Configuring - upKeeper API

Edit the configuration file

Perform the following changes in the configuration files (Web.config, appsettings.config, logging.config) located in the **Destination Folder** (C:\Program Files\upKeeper\API) specified during the installation.

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		📮 Global.asax	2021-09-15 08:28	ASP.NET Server Ap	o 1 KB
		💽 index.html	2021-09-15 08:28	Microsoft Edge H	Г 2 KB
🟳 logging.config 2021-09-15 08:28 XML Configuration 3 KE		🟳 logging.config	2021-09-15 08:28	XML Configuration	n 3 KB
			2021-09-15 08:28	XML Configuration	n 4 KB
Veb.config 2021-09-15 08:28 XML Configuration 9 KE		P Web.config	2021-09-15 08:28	XML Configuration	n 9 KB

Database and Mail settings

Web.config file is main configuration file for API but upKeeper specific settings has been moved to appsettings.config and logging.config. Default mail host and database settings is specified in this config file.

```
<system.net>

<mailSettings>

<smtp>

<network host="[Mail server]" port="[Mail server port" defaultCredentials="false" />

</smtp>

</mailSettings>

</system.net>
```

- Host = replace [Mail server] with address of your SMTP server.
- **Port =** replace [Mail server port] with network port number used by your SMTP server.

Database settings



Note! The text in the above example has extra line breaks that are not allowed in the configuration file.

- Data Source = the address of your database server.
- Initial Catalog = database name
- User ID = the name of the database user that owns the upKeeper database. Replace [USERNAME] with sql user.
- **Password** = the password for the above user. Replace [PASSWORD] with password for the sql user.
- Integrated Security = true mean that user browsing the website will be used to connect to the upkeeper database. If specified User ID should be used you need to set this property to false.

Database settings for logging

Logging is set in the file logging.config. Locate the following tags:

```
<le><log4net>
<appender name="ADONetAppender" type="log4net.Appender.ADONetAppender"></a>
```

Edit the connection string properties so that they have the same values as the connection string in the previous section.

```
<!-- Database connection for logging -->
<connectionString value="Server=localhost; Initial Catalog=upkeeper; User ID=[USERNAME];
Password=[PASSWORD];" />
```

Level of logging is changed under the "<root>" section. Approved values are ERROR, WARN, INFO and DEBUG. In production we recommend WARN, but for test or troubleshoot you should use higher level of logging like INFO or DEBUG.

<level value="WARN">

Reporting Services settings

Report settings is set in the appsettings.config file. Edit these if you are to use upKeeper reporting.

Locate the tag <appSettings>



- **ReportServiceURL** = the address of your SQL Server Reporting Services installation (you will find the name if you open the SQL Reporting Services Configuration Manager, Web Service URL)
- **ReportServiceUser** = the user name of an account that has the right to run reports
- **ReportServicePassword** = the password for the account above
- **ReportServicePath** = the path to the upKeeper folder where the reports are located (can be left default)
- **ReportServiceReportPath** = the address of the SQL Server Reporting Services reports
- **ReportProxyEnabled** = Allow to run reports offsite
- **ReportViewerPath** = if the API is configured as a web application and have a custom path this setting can be configured and used. Configuration is not normally used.

WSUS settings

Uncomment and edit if you are to use WSUS.

```
<!--
<add key="WSUSBaseUrlApi" value="http://192.168.90.19:9001" />
<add key="WSUSMaxJsonLength" value="41943040" />
-->
```

- WSUSBaseUrlApi = the address where upKeeper WSUS service is installed.
- WSUSMaxJsonLength = max size of json packages.

Two factor authentication

Uncomment and edit if you want to use two factor authentication. Observe! Before activating you should specify service users by enabling that parameter in the users view.

• UseTFA = Set to true to enable two factor authentication.

- TFAMailFrom = Address used when sending authentication emails.
- TFAMailSubject = Subject of email sent for two factor authentication.
- SMTP_Username = User name of user wit access to configured SMTP address (Address is configured in web.config).
- SMTP_Password = Password for SMTP user name.

Other Settings

- InstallationId = Value to identify a specific API if you have multiple.
- TokenExpireTime = Default is 10 minutes. This value defines the expire time of the access token to the API. When expiring a refresh token will be used to get a new one.
- MinPasswordLength = Default is 5 characters. This value defines the minimum number of characters a password can include.
- PublicKey.Modulus and PublicKey.Exponent = Used to read central encrypted information. Values should not be changed.



• Log4net.Internal.Debug and log4net.Config = Logging settings. Not to be changed.

Settings not documented are settings that should not be changed unless advised by upKeeper personnel.



Configuring - upKeeper Administration Web

Edit the configuration file

Perform the following changes in the file **config.json**, located in the **Destination Folder** (C:\Program Files\upKeeper\Web) specified during the installation.

📕 🛃 🚽 = Web				_		×
File Home Share	View					~ ?
← → × ↑ 📙 « Loca	al Disk (C:) > Program Files > upKeeper	> Web ~	ර් Search Web			Q
 ✓ Quick access Desktop ✓ Downloads ✓ Documents ✓ Pictures ✓ Pictures ✓ API ✓ This PC ✓ Desktop ✓ Documents ✓ Downloads ✓ Music ✓ Pictures ✓ Videos ✓ Local Disk (C:) ✓ DVD Drive (D:) SSS_: ✓ Network 	Name CSS Simages Siss Siss Config.json Config.json Siss Web.config Name Config Siss Siss	Date modified 2017-05-21 20:04 2017-05-21 20:04 2017-05-21 20:04 2017-05-21 20:04 2017-05-21 20:04 2017-05-21 20:04 2017-05-21 20:04 2017-05-21 20:04 2017-04-25 08:19 Type: JSON File Size: 164 bytes Date modified: 2017-04-25	Type File folder File folder File folder File folder JSON File Document cript File	Size	1 KB 14 KB 1 KB	
9 items 1 item selected 16	54 bytes					



Config.json - Notepad				_		Х	
<u>F</u> ile <u>E</u> dit F <u>o</u> rmat <u>V</u> iew <u>H</u> elp							
<pre>{ "baseUrl": "http://[upKeeper Admin API "apiUrl": "http://[upKeeper Admin API "version": "4.7.0", "clientId": "ngAuthApp", "useCache": "true", "removableApplications": false, "removableWithoutAction": true, "minPasswordLength": 5, "showLogEventsFromDaysBack": 30, "refreshListInterval": 10, "refreshOrganizationStatusInterval": }</pre>	[server]/api/",						~
	Ln 1, Col 1	100%	Windows (CRLF)	UTF-	8	1	
		10070	WINGOWS (CILLI)	011-	0		

{

```
"baseUrl": "http://upkeeperapi/"
"apiUrl": "http://upkeeperapi/api/",
"version": "4.2.0",
"clientId": "ngAuthApp",
"useCache": "true",
"removableApplications": false,
"removableWithoutAction": false,
"refreshOrganizationStatusInterval": 60
```

```
}
```

- baseURL = the address of upKeeper API from a client perspective. The address for the API • must be available in DNS for administrators accessing the upkeeper web.
- **apiUrl** = same base address as **baseUrl** with the addition of "api/". •
- version = current version of the web. The version number should manually be updated when . upgrading to a new version of the web.
- **clientId** = tells the API what kind of client accessing. Different clientids can have different • refreashtoken timeouts.
- **useCache** = set to false will force web to get new information for every request. Default is • true and should only be changed if cache problems is detected.
- **removableApplications** = set to true will give administration the possibility to delete • applications even when they are installed on computers (default is false).
- removableWithoutAction = set to true will five administrators the possibility to remove • applications from computers and groups without uninstalling applications on computers (default is false).
- refreshOrganizationStatusInterval = interval in seconds to check organization pause status. • If missing default value is 60 seconds.



Optional configuration settings

There are some optional settings that can change de behaviour of the web and they are not included by default. Optional flags can be included without any specific order.

- reportUrlOverride URL point to external reporting web will override default reporting behaviour. OrganizationId and UserId of current organisation and user will be added to specified address.
- **reportOrgIdKeyOverride** Key will replace the Id of current organization. Mostly used for testing purpose.



Configuring - upKeeper Client API

Edit the configuration file

Perform the following changes in the file **Web.config**,

located in the **Destination Folder** (C:\Program Files\upKeeper\ClientAPI) specified during the installation.

📕 🔽 📕 🖛	ClientAPI							_		×
File Home	Share	View								~ ?
Pin to Quick Copy access	Deete	Cut Copy path Paste shortcut	Move Copy to*	Rename	New item • Teasy access • New folder	Properties	Open ⊽ Edit History	Select Select	none	
Cl	lipboard		Organise		New	Open		Sele	ct	
\leftarrow \rightarrow \checkmark \uparrow	📜 > This	PC > Windo	ws (C:) > Program File	s > upKe	eper > ClientAPI	~	Ü	,∕⊂ Sea	rch Clier	ntAPI
🖈 Quick acces		Name	^		Date modified	Туре		Size		
	-	📕 bin			2021-09-15 08:51	File folde	r			
letter -	upKeeper	🟳 appSett	ings.config		2021-09-15 08:29	XML Conf	figuratio	n	1 KB	
		🗔 Global.a	sax		2021-09-15 08:29	ASP.NET	Server A	p	1 KB	
		🟳 logging	config		2021-09-15 08:29	XML Cont	figuratio	n	3 KB	
Interview Network		🟳 Web.com	nfig		2021-09-15 08:29	XML Cont	figuratio	n	5 KB	
5 items										

Database settings

Locate the tag <connectionStrings>

Note! The text in the above example has extra line breaks that are not allowed in the configuration file.

- **Data Source** = the address of your database server.
- Initial Catalog = database name
- User ID = the name of the database user that owns the upKeeper database. Replace [USERNAME] with sql user.
- **Password** = the password for the above user. Replace [PASSWORD] with password for the sql user.



• Integrated Security = true mean that user browsing the website will be used to connect to the upkeeper database. If specified User ID should be used, you need to set this property to false.

Database settings for logging

Logging can be enabled but is <u>not</u> recommended in a production environment. Changes can be made in logging config file named "**logging.config**"

Locate the following tags:

Edit the connection string properties so that they have the same values as the connection string in the previous section.

```
<!-- Database connection for logging -->
<connectionString value="Server=localhost; Initial Catalog=upkeeper; User ID=[USERNAME];
Password=[PASSWORD];" />
```

Logging level can be changed to get more or less information. Approved log levels ERROR, WARN, INFO and DEBUG. We recommend log level WARN in production, but INFO or DEBUG can be used in test or troubleshoot situations.

upKeeper specific settings

Specific upKeeper settings can be changed and set in the file "appSettings.config"

<appSettings>

```
<add key="ConnectingClientsIsOnPremises" value="false" />
<add key="ApplicationCheckInterval" value="2" />
<add key="MaxConcurrentClientChanges" value="100" />
<add key="UseHeaderAuthorization" value="false" />
<add key="UseHeaderAuthorization" value="false" />
<add key="owin:AutomaticAppStartup" value="false" />
<add key="log4net.Config" value="logging.config" />
<add key="log4net.Config" value="logging.config" />
<add key="InstallationId" value="1cb64015-de61-405f-9e8b-950e59a15306" />
</appSettings>
```

Specification for settings

- **ConnectingClientIsOnPremise** = Default value is false. If set to true, all clients connecting thru this ClientApi will be registered as on premise.
- **ApplicationCheckInterval** = Default value is 2. If lower data will be updated more frequently by will also load the database server harder. Higher value will make changes to clients less frequently but lower the load on the database server.
- MaxConcurrentClientChanges = Default value is 0 = no limits. This will limit the number of concurrent changes to specified number of clients. If limit is reached each new client connection will be refused. When changes are done concurrent number of clients will lower and new clients can connect. This feature lowers load on network and fileshares.
- UseHeaderAuthorization = Default value is false. If set to true API will require client to connect with correct requestheader information. This feature requires client version 4.7 or higher.



- **Owin.AutomaticAppStartup** = Default is false. This is a system setting and should not be changed.
- **Log4net.config** = Default is logging.config. This is a system setting and should not be changed.
- InstallationId = Default value is a Guid value. Value is used to identify each instance of a client API installation. This value must be changed in environment with multiple client API instances/installations.



Test – upKeeper API

Open a browser and wriet the address <u>http://upkeeperapi</u>. If an error is received, look in the trobleshooting section




Test - upKeeper Administration Web

Open a browser and write <u>http://upkeeperweb</u> . Result should look like this

	×
← → ttp://upkeeperweb/#/Login	合 ☆ 第 🙂
UPKEEPER	AN ANY LAND
A CAR RECEILA	SELL AS
Password	Hold
Ver: 4.1.9	STY!
Login	1 Ast



Troubleshooting

upKeeper API - Error 500.19

If you get error 500.19 when browsing to the upKeeper API you should try this.

	500.19 - Internal Server Erro		
1e requested	page cannot be accessed becau	se the related co	nfiguration data for the page is invalid.
Detailed Err	or Information:		
Module	IIS Web Core	Requested URL	http://upkeeperapi:80/
Notification	BeginRequest	Physical Path	C:\Program Files\upKeeper\API
Handler	Not yet determined	Logon Method	Not yet determined
	0x80070021 This configuration section cannot be	Logon User	Not yet determined
	used at this path. This happens when t he section is locked at a parent level. L ocking is either by default (overrideMod eDefault="Deny"), or set explicitly by a location tag with overrideMode="Deny" or the legacy allowOverride="false".		
Config File	\\?\C:\Program Files\upKeeper\API\w eb.config		
Config Sour			
-	stem.webServer>		
162: <	handlers>		
163:	<remove name="ExtensionlessUrlHa</td><td>andler-Integrated</td><td>I-4.U"></remove>		



Open "Add Roles and Features Wizard" on the server where the upKeeper API is installed. Click "Next".

📥 Add Roles and Features Wizard		-		×
Before you begin		DESTINA	TION SERV UPKEEPE	
Before You Begin Installation Type Server Selection Server Roles	This wizard helps you install roles, role services, or features. You determine which ro features to install based on the computing needs of your organization, such as sha hosting a website. To remove roles, role services, or features: Start the Remove Roles and Features Wizard			
Features Confirmation Results	Start the Remove Roles and Features Wizard Before you continue, verify that the following tasks have been completed: • The Administrator account has a strong password • Network settings, such as static IP addresses, are configured • The most current security updates from Windows Update are installed If you must verify that any of the preceding prerequisites have been completed, close the wizard, complete the steps, and then run the wizard again.		izard,	
	To continue, click Next.			
	< <u>P</u> revious <u>Next</u> > Insta	all	Cancel	



Choose "Role based or featured-based installation". Click "Next".

📥 Add Roles and Features Wizard	I	_		×
Select installation	type	DESTINA	TION SERV UPKEEPE	
Before You Begin Installation Type	Select the installation type. You can install roles and features on a running physical machine, or on an offline virtual hard disk (VHD).	compute	er or virtu	ıal
Server Selection	Server Selection © Role-based or feature-based installation Configure a single server by adding roles, role services, and features.			
Features O Remote Desktop Services installation Install required role services for Virtual Desktop Infrastructure (VDI) to create a v		virtual ma	achine-ba	ised
Results	or session-based desktop deployment.			
	< <u>Previous</u> Inst	all	Cance	I



Verify or if necessary, add .NET Extensibility 3.5, .NET Extensibility 4.6, ASP.NET 3.5, ASP.NET 4.6, ISAPI Extensions, ISAPI Filters under Application Development. Click "Next". Any dialog requesting to add features should be accepted.





Click "Next"

📥 Add Roles and Features Wizard			– 🗆 X
Select features Before You Begin	Select one or more features to install on the selected serve	er.	DESTINATION SERVER UPKEEPER4
Installation Type Server Selection Server Roles Features Confirmation Results	Peatures Image: NET Framework 3.5 Features Image: NET Framework 4.6 Features (2 of 7 installed) Image: Background Intelligent Transfer Service (BITS) Image: BitLocker Drive Encryption Image: BitLocker Drive Encryption Image: BitLocker Drive Encryption Image: BitLocker Drive Encryption Image: BitLocker Network Unlock Image: BranchCache Image: Client for NFS Image: Data Center Bridging Image: Direct Play Image: Enhanced Storage Image: Failover Clustering Image: Group Policy Management IVO Quality of Service Internet Printing Client IP Address Management (IPAM) Server ISNS Server service LPR Port Monitor	<	Description .NET Framework 3.5 combines the power of the .NET Framework 2.0 APIs with new technologies for building applications that offer appealing user interfaces, protect your customers' personal identity information, enable seamless and secure communication, and provide the ability to model a range of business processes.
	< <u>P</u> revious	<u>N</u> ext	> <u>I</u> nstall Cancel



If .NET framework 3.5 features are added you must specify an alternative path to the installation files. Click on the link "Specify an alternative source path".

📥 Add Roles and Features Wizard		-		×
Confirm installatic	on selections	DESTIN	IATION SERV UPKEEPE	
▲ Do you need to specify an a	alternate source path? One or more installation selections are missing source files on	the dest	inati	×
Before You Begin	To install the following roles, role services, or features on selected server, click Insta	all.		
Installation Type	Restart the destination server automatically if required			
Server Selection Optional features (such as administration tools) might be displayed on this page because they have been selected automatically. If you do not want to install these optional features, click Previous to clea their check boxes. Features Features				ear
Confirmation	.NET Framework 3.5 Features			
Results	.NET Framework 3.5 (includes .NET 2.0 and 3.0) .NET Framework 4.6 Features ASP.NET 4.6 Web Server (IIS) Web Server Application Development .NET Extensibility 3.5 .NET Extensibility 4.6			~
	Export configuration settings Specify an alternate source path			
	If the server on which you want to install roles or features does not ha	ive all re	quired so	urce file
	< <u>Previous</u> <u>Next</u> > <u>Inst</u>	all	Cance	1



Installation files for .NET framework 3.5 features can be found on the installation media. In the Path textbox write path to SxS folder on the installation media. Click "OK".

r	Add Roles and Features Wizard	×
	Specify Alternate Source Path	
	Some servers might not have all source files available to add all roles, role services, or features. The source files might not have been installed, or might have been removed by users after the operating system was installed.	
	If the server on which you want to install roles or features does not have all required source files, the server car try to get files by using Windows Update, or from a location that is specified by Group Policy.	n
	You can also specify an alternate path for the source files, if the destination server does not have them. The source path or file share must grant Read permissions either to the Everyone group (not recommended for security reasons), or to the computer (local system) account of the destination server; granting user account access is not sufficient.	
	The following are examples of a valid source file path where the destination server is the local server, and where the E: drive contains the Windows Server installation media.	e
	Source files for .NET Framework 3.5 Features are not installed as part of a typical installation, but are available i the side-by-side store (SxS) folder: E:\Sources\SxS\	n
	Source files for other features are available in the Install.wim file. Add the WIM: prefix to the path, and a suffix to indicate the index of the image from which to get source files. In the following example, the index is 4: WIM:E:\Sources\Install.wim:4	o
	Path: D:\sources\sxs	
	OK Cancel	



Click "Install"

📥 Add Roles and Features Wizard		_		×
Confirm installation	n selections	DESTINA	TION SERV UPKEEPE	
🛕 Do you need to specify an al	ternate source path? One or more installation selections are missing source files on t	he destir	ati	×
Before You Begin Installation Type	To install the following roles, role services, or features on selected server, click Insta Restart the destination server automatically if required	II.		
Server Selection Optional features (such as administration tools) might be displayed on this page been been selected automatically. If you do not want to install these optional features, clic their check boxes.				ear
Confirmation	.NET Framework 3.5 Features			^
Results	.NET Framework 3.5 (includes .NET 2.0 and 3.0) .NET Framework 4.6 Features ASP.NET 4.6 Web Server (IIS) Web Server Application Development .NET Extensibility 3.5 .NET Extensibility 4.6			~
	Export configuration settings Specify an alternate source path			
	< Previous Next >	all	Cance	I



When finished. Open browser and write <u>http://upkeeperapi</u>. Result should look like the picture below.

🗲 🔄 🎯 http://upkeeperapi/ ۲۰۰۰ 🖉 پهرلادوېوr.Server.Api	- □ × 命☆隠 ¹
upKeeper 4 API version 4.x.x	
Goto api documentation	



Installation – upKeeper Application Server

The upKeeper Application Server handles the communication with the legacy clients (managed computers).

Sign in with administrative rights to the server that will be used for the upKeeper Application Server. Execute the file **upKeeper Application Server 4.X.X.Msi**





Specify the Destination	Folder for the	installation a	and click Next

🕼 upKeeper Application Server 4.4.0.0 Setup	-	×
Select Installation Folder		Nor Contraction
This is the folder where upKeeper Application Server 4.4.0.0 will be installe	ed.	
To install in this folder, click "Next". To install to a different folder, enter it "Browse".	below or cl	ick
<u>F</u> older:		
C:\Program Files\upKeeper\upKeeper ApplicationServer 4\	Br <u>o</u> v	wse
Advanced Installer		
< <u>B</u> ack <u>N</u> ext >		Cancel

Fill out the form with information from database installation. Database server can be a network name or a ip address.

🕼 upKeeper Application Serv	ver 4.4.0.0 Setup	×
Database Configuration Enter database connection d	letails	55
Database server:		1
Database name: upkeeper		
User: Providence Provi	assword:	
Advanced Installer	< <u>B</u> ack	Next > Cancel



Click finish to perform the installation.

🕼 upKeeper Application Server 4.4.0.0 Setup	×
Ready to Install The Setup Wizard is ready to begin the upKeeper Application Server 4.4.0.0 installation	5
Click "Install" to begin the installation. If you want to review or change any of your installation settings, click "Back". Click "Cancel" to exit the wizard.	
Advanced Installer < <u>B</u> ack <u>Install</u> Canc	el

Click Finish.





Edit the Application Server configuration file

Make the following changes to the file **Upkeeper.Server.ApplicationServer.exe.config**, located in the **Destination Folder** specified during the installation.

Locate the tag <appSettings>

```
<appSettings>
    <add key="IsMaster" value="true" />
    <add key="SyncAD" value="true" />
    <add key="ThreadedHandlers" value="true" />
    <add key="MasterService" value="net.tcp://localhost:8889/Server" />
    <add key="ExternalPort" value="80"/>
    <add key="ApplicationDistributionArea" value="C:\tmp\applications" />
<!-- <add key="WorkDir" value="C:\work" /> -->
    <add key="LicenseService" value="http://license1.upkeeper.se/WebServices/Customers.svc" />
    <add key="WSBPlatforms" value="Windows.Desktop" />
    <add key="ApplicationCheckInterval" value="2" />
    <add key="MaxConcurrentClientChanges" value="100" />
    <add key="SaveLogMonths" value="6" />
    <add key="SaveComputerCountMonths" value="5" />
    <add key="SaveInventoriesPercomputer" value="10" />
    <add key="RemoveDeletedObjects" value="true" />
    <add key="WSUSBaseUrlApi" value="http://upkwsus01:9001" />
    <add key="WSUSMaxJsonLength" value="41943040" />
    <add key="WSUSNumberOfDownloadRetries" value="12" />
    <add key="WSUSDelayOnRetry" value="4000" /> <add key="UpdateWorkDir" value="C:\temp\updatework" />
    <add key="WarrantyApiEndPointDell"
value="https://apigtwb2c.us.dell.com/PROD/sbil/eapi/v5/asset-entitlements"/>
    <add key="WarrantyApiTokenEndPointDell"
value="https://apigtwb2c.us.dell.com/auth/oauth/v2/token"/>
    <add key="WarrantyApiEndPointFujitsu"
value="https://aftersales.ts.fujitsu.com/wswcm/wsWCM.asmx"/>
    <add key="WarrantyApiEndPointLenovo" value="https://supportapi.lenovo.com/v2.5/warranty"/>
    <add key="WarrantyApiManufacturerNamesDell" value="Dell;Dell EMC;Dell Inc." />
    <add key="WarrantyApiManufacturerNamesFujitsu" value="Fujitsu;Fujitsu Siemens" />
    <add key="WarrantyApiManufacturerNamesLenovo" value="Lenovo; IBM" />
    <add key="AutopilotFactoryResetKeepEnrollmentData" value="False" />
    <add key="AutopilotFactoryResetKeepUserData" value="False" />
```

```
</appSettings>
```

- IsMaster = should normally be set to true.
 If there are multiple Application Servers in the installation only one can be master, the others should be set to false.
- MasterService = the address of the master Application Server
- **ExternalPort** = the port used for communication with clients outside the LAN.
- **ApplicationDistributionArea** = the path to the folder where the application packages generated by the Application Server are copied.
- LicenseService = the address of the upKeeper license server, should not be changed.
- WarrantyApiEndPoint<manufacturer> = Endpoint URLs to the manufacturer's warranty lookup services.
- WarrantyApiManufacturerNames<manufacturer> = Manufacturer names to match a specific warranty service endpoint.



- **AutopilotFactoryResetKeepEnrollmentData** = Controls whether or not the computer will remain enrolled in Intune after an Autopilot factory reset.
- AutopilotFactoryResetKeepUserData = Controls whether or not the user data will be preserved after an Autopilot factory reset.

NOTE! The upKeeper Application Server must be restarted after you have made changes to the configuration file:

Optional settings

The following optional settings can be added if needed.

<add key="WorkDir" value="C:\work" />

Specifies a directory for temporary files used by the Application Server, defaults to the folder **work** located under the installation path.

<add key="ApplicationCheckInterval" value="8" />

Specifies the interval between requests that the clients get commands for application changes. If the clients are assigned multiple applications to install the pause between the installations will be shorter.

This setting should only be altered if the Application Server is experiencing performance problems. The lowest allowed value is 1 and default value if not set is 8.

<add key="SaveLogMonths" value="36"/>

Specifies the number of months the upkeeper eventlog events will be saved before they are deleted. Default value if not set is 36.

<add key="SaveComputerCountMonths" value="12"/>

Specifies the number of months the number of active computers will be saved in the local database. Default value if not set is 12.

<add key="SaveInventoriesPercomputer" value="10"/> Specifies the number of inventories per computer that will be saved. Default value if not set is 10.

<add key="MaxConcurrentClientChanges" value="0" />

Specified the number of concurrent client that can get application change instructions. Default there is no limit of concurrent clients that get application change instructions.

<add key="SyncAD" value="true" />

Specifies that this application server should synchronize with active directory. This setting requires the application server to be configured as master.

<add key="ThreadedHandlers" value="true" />

Specifies application server activities to be executed in separated threads and thereby not interfering with each other.



Database settings

Locate the tag <connectionStrings> in the web.config file.

Verify that information is correct.

```
<connectionStrings>
<add name="UpkeeperEntities"
connectionString="metadata=res://*/Model.csdl|res://*/Model.ssdl|res://*/Model.msl;
provider=System.Data.SqlClient;provider connection string="Data Source=localhost;Initial Catalog=u
pkeeper;
User ID=upKeeper;Password=password;MultipleActiveResultSets=True""
providerName="System.Data.EntityClient" />
</connectionStrings>
```

Note! Be sure not to insert any extra line breaks.

Logging settings

Log path and level can be changed in logging.config file.

Path to log file is set in <file>.

<file value=".\log\appserver_log.txt" />

Log level is set in <level>. Approved values are ERROR, WARN, INFO and DEBUG. WARN is recommended for production environment, but INFO or DEBUG can be used in test- or troubleshot scenarios.

```
<level value="INFO" />
```

ServiceOS settings

Locate the section:

Change localhost to the IP address of the server.

Optional service configuration for the upKeeper Application Server

If the upKeeper Application Server is installed on another server than the file share, then the **upKeeper Application Server 4.X** service must run as a user account that has got the correct permissions in the domain.



Installation – upKeeper WSUS service

The upKeeper WSUS service is the interface between Microsoft WSUS and upKeeper. The upKeeper WSUS service must be installed on the WSUS server.

- Sign in with administrative rights to the WSUS server where you want the upKeeper WSUS service to be installed.
- Create folder **upKeeper** in the **Program Files** folder on system drive.
- Create folder WSUS in upKeeper folder
- Extract files from the zip file **upKeeper WSUS Service.zip** into folder **WSUS** created in the previous step.
- Double click on the file **install.bat** to register the service.
- Start Services Manager on the server and verify that upKeeper WSUS service is installed and running.
- Verify or change firewall settings on server to allow inbound traffic on port 9001.

Configure upKeeper WSUS

To start getting updates information in to upKeeper Manager you need to configure the master application server to access upKeeper WSUS service.

- Sign in with administrative rights to the server hosting the master application server.
- Open the application server configuration file **Upkeeper.Server.ApplicationServer.exe.config** for editing.
- Verify that WSUS configuration exists in the configuration file.
- Uncomment WSUS configuration if necessary.
- Edit configuration to specification found below.
- Save and restart application server service.

Locate the WSUS configuration

- **WSUSBaseUrlApi** = address to the WSUS server where the upKeeper WSUS service is installed. Port is set to 9001 and cannot be changed.
- **WSUSMaxJsonLength** = the max package size in bytes. Should not be changed and is default set to 41943040.
- WSUSNumberOfDownloadRetries = max number of retries for a download
- WSUSDelayOnRetry = time between retries
- **UpdateWorkDir =** path where files to updates are downloaded and built into packages.

Note! First synchronization can take very long, up to 48 hours and starts between 1 and 3 am.

Troubleshot WSUS integration

On the server where upKeeper WSUS service is installed:



- Verify that upKeeper WSUS service is running.
- Run command netstate -a and verify that port 9001 is listening.

On the server running the upKeeper application service:

- Check log for SyncronizeWSUSAsync(): Start
- Check that there are no fail entries related to WSUS.



Installation – upKeeper Client

Sign in with administrative rights to the client that will use upKeeper Client. Execute the file **upKeeper.Client.4.x-x64.msi**.



Specify the **Destination Folder** for the installation.

🕼 upKeeper Client 4.0.6905.25892 Setup	—		×
Select Installation Folder		<	
This is the folder where upKeeper Client 4.0.6905.25892 will be installed.		X	
To install in this folder, click "Next". To install to a different folder, enter i "Browse".	t below	or click	
<u>F</u> older:			
C:\Program Files\upKeeper\upKeeper Client 4\		Br <u>o</u> wse	
·			
Advanced Installer			
< <u>B</u> ack <u>N</u> ext >		Cano	cel



Enter **Organization Id** of the organization where the computer should belong. This is optional if your organization allow self-registration. Self-registration is not recommended in environments with multiple organizations.

🕼 upKeeper Client 4.0.6905.25892 Setup	X
Enter endpoint URL	
Endpoint that upKeeper Client 4.0.6905.25892 will use	
The organization id for the client, a guid in the format 1111111-2222-3333-4444-55555555555555	:
1111111-2222-3333-4444-555555555555555555555555	
Organization Id:	
11112222-3333-4444-5555-666677778888	
Advanced Installer	
< <u>B</u>	ack <u>N</u> ext > Cancel

Enter the endpoints at least **Endpoint1.** This setting is optional and can be set with registry inputs. Computer will start communicating as soon as endpoints are added and service started.

🕼 upKeeper Client 4.0.6905.25892 Setup	×
Enter endpoint URL Endpoint that upKeeper Client 4.0.6905.25892 will use.	A ST
The endpoint URLs. An example: https://server/	
Endpoint1: http://upkeeperclientapi/	
Endpoint2:	
Advanced Installer < <u>B</u> ack <u>N</u> ext >	Cancel



Specify if shortcuts should be created on desktop and/or start menu.

🕼 upKeeper Client 4.0.6905.25892 Setup	×
Configure Shortcuts	
Create application shortcuts	A CO
Create shortcuts for upKeeper Client 4.0.6905.25892 in the following locations:	
✓ Desktop	
Start Menu Programs folder	
Advanced Installer	
< <u>B</u> ack <u>N</u> ext >	Cancel

Click Install to perform installation.

🕼 upKeeper Client 4.0.6905.25892 Setup	×
Ready to Install The Setup Wizard is ready to begin the upKeep	er Client 4.0.6905.25892 installation
Click "Install" to begin the installation. If you w installation settings, click "Back". Click "Cancel"	
Advanced Installer	< <u>B</u> ack Install Cancel



Verify that installation is successful and click Finish.

🕼 upKeeper Client 4.0.6905.2	5892 Setup	\times
	Completing the upKeeper Client 4.0.6905.25892 Setup Wizard Click the "Finish" button to exit the Setup Wizard.	,
	< <u>B</u> ack <u>Finish</u> Cancel	



Installation – upKeeper Client (silent)

Client can be installed silent setting all properties thru parameters.

upKeeper Client install parameters

- INSTALLDIR Specify destination folder
- ENDPOINT1- Specify endpoint address used (ex ENDPOINT1=http://upkeeperclientapi/).
- ENDPOINT2- Specify endpoint address used (ex ENDPOINT2=http://upkeeperclientapi2/).
- **ORGANIZATIONID** Specify which organization the client will self-register to. Only necessary if no computer object in upkeeper match the client's properties.
- MYUPKEEPERDESKTOPSHORTCUT Create shortcut to My upKeeper on desktop.
- **MYUPKEEPERSTARTMENUSHORTCUT** Create shortcut My upKeeper in start menu.
- NOSTART Client service will not start during installation.

Configuring – upKeeper Client

By default, all necessary client configuration is done during installation. Settings specified below are used in special occasions or when recommended by support personal. upKeeper Client connection interval is configured on the server side (minimum interval 10 seconds).

Note! Keys specified below must be entered in the following registry path:

HKLM\Software\upKeeper\Client

- **CleanUp** Force client to clear application download area on client computer. Key is deleted after it has been used.
- **ResetComputerApplications** Sets all applications assign to the computer to be installed. Key is deleted after it has been used.
- **IgnoreEnvironment** Client will not check computer environment before installing or uninstalling applications. If upkeeper does not check the environment before making application changes the computer may pending for reboot, perform application or system changes which can result in conflicts or errors.
- InventoryStartupTask upKeeper client perform a inventory on next startup. Key is removed when used.

Note! Key specified below must be entered in the following registry path: *HKLM\Software\upKeeper\Client\Settings*

- **MailTo** A support button will be visible in the My upKeeper if this registry key exists and an email address is entered.
- **TakeSupportScreenshot** If this registry key is entered and the value set to True/true, attach a screenshot of all screens in mail to support.
- **Popup** If this registry key is entered and the value is set to disable, status popups will not be shown.
- **MyupKeeper** If this registry key is entered and the value is set to disable, my upKeeper will not be accessable.
- **ColorScheme** Changes the way alert messages form is colored. (0 = black/yellow, 1 = red/grey and 2 = flashing red/grey)
- **ApplicationTab** If set to string value "disable" the application tab in My upKeeper will not be accessible.
- **OperatingSystemTab** If set to string value "disable" the operating system tab in My upKeeper will not be accessible.



- UserTab If set to string value "disable" the user tab in My upKeeper will not be accessible.
- **MeteringEnabled** If set to true the client will report computer and application usage.
- **MeteringDirectories** If other directories then program directories should be scanned for applications, set this value to directories of your choice, separated by semicolon (;).
- MeasureFiles If specific files should be scanned, enter file names separated by colon (,).
- **Button1Text** If text is entered a button with this text will be visible in My upKeeper.
- Button1Command If text is entered it will be used as command if button with text from Button1Text is pressed/clicked.
- **Button2Text** If text is entered a button with this text will be visible in My upKeeper.
- **Button2Command** If text is entered it will be used as command if button with text from Button2Text is pressed/clicked.
- HandlingAssignedApplications If set to string value "disable" assigned applications cannot be reinstalled.
- **Driveletter** If set to specific letter client won't assign drive letter when mapping SMB network shares. Normally client get first free driveletter starting from Z and goes up to A.
- RequestApplication If set to string value "disable" the button for request applications will be disabled.
- InventoryMissingUpdates If set to string value "disable" no inventory for missing updates will be performed.

Branding – My upKeeper Client

My upKeeper Client can be branded with custom title. To change form title, popup title and menu option you can add the registry string BrandingTitle with the value you wish to be shown. Registry string most be placed under the Settings key. (HKLM\Software\upKeeper\Client\Settings)



Installation - upKeeper Files Website

The upKeeper Files Website handles distribution of application packages over HTTP. It must be installed if you want to manage clients not located on the LAN.

- Sign in with administrative rights to the server that will be used for the upKeeper Files Website.
- Execute the file upKeeper.Files.3.X.msi
- Specify the **Destination Folder** for the installation.
- Enter values for **Port** and **Host Header**. The **Host Header** redirects requests for that hostname to this website.

📅 upKeeper Files 3.0 Setup		- • ×
Destination Folder		- 1
Click Next to install to the default folder or click C	hange to choose anot	ther.
Install upKeeper Files 3.0 to:		
C: \Program Files \upKeeper \upKeeper Files 3.0 \		
	Back Next	Cancel
📴 upKeeper Files 3.0 Setup		
Web Server Settings Click Next for default settings		·þ.
Port 80 Host Header files.yourdomain.com		
	Back Next	Cancel

Edit the upKeeper Files Website configuration file



Make the following changes to the upKeeper Files Website configuration file: Web.config.

Edit the database connection settings under the tag

<connectionStrings>

The settings should be identical to the settings in the Web.config file used by the upKeeper Administration website.

See the section Configuring - upKeeper Administration Website for details.

DNS

A DNS record or alias that points to this website must be created if clients are to connect from outside the LAN.

Application files

The **upKeeper Files** website will look for application packages (.wim files) to distribute to clients in the folder where it is installed. If possible, website can be installed in the folder where the application packages will be placed. Another option is to synchronize the files with a third-party product.



Test the configuration

You can test the settings by creating a text file in the folder where you installed upKeeper Files 3.X





Then test to surf to your text file, http://sitename/fil.txt.

You will get a login window asking for a username and a password.

Because the website is intended to be used by the upKeeper client, the required credentials are the **Computer Id** and **Organization Id** of a managed client computer.

You will find those in the registry of a installed client: HKLM\SOFTWARE\upKeeper\Client\Settings

ComputerID = login name **OrganizationId** = password

If everything is correctly configured, you will see the content of your text file in the browser.



Build upKeeper SOS

To build or update upKeeper SOS we have to create a build structure including upKeeper SOS files and software from Microsoft.

Install Microsoft software

Download and install "Windows ADK" and "Windows PE add-on for the ADK" on a computer were you want to maintain your upKeeper SOS files.

- 1. Download "Windows ADK" for Windows 10 or later and "Windows PE add-on for the ADK" from Microsoft website.
- 2. Run "adksetup.exe" and choose "Deployment Tools" and "Configure Designer" and install in default location. Other components can be add.



Windows Performance Toolkit

Run "adkwinpesetup.exe" and install with default settings.

 [₩] Windows Assessment and Deployment Kit Windows Preinstallation Environment Add-ons - Windows 10
 [−]
 [−]

Select the features you want to change

Click a feature name for more information.

Windows Preinstallation Environment (Windows PE)

Windows Preinstallation Environment (Windows PE)

Minimal operating system designed to prepare a comp for installation and servicing of Windows.

Includes:

- Windows PE (x86)
- Windows PE (AMD64)
- Windows PE (ARM)
- Windows PE (ARM64)

Add upKeeper SOS files

Download latest version of upKeeper SOS files and make necessary and optional configuration.

 Download "update_sos.zip" for latest version of upKeeper Manager and extract to "C:\upKeeper\upKeeperSOS" on your computer.



2. Download "upKeeper SOS x.xx" for latest version of upKeeper Manager and extract to "C:\upKeeper\upKeeperSOS\upKeeper" on your computer.

Configure upKeeper SOS

Open C:\upKeeper\upKeeperSOS\upkeeper\Upkeeper.Sos.exe.config in a text editor and edit to match configuration for your upKeeper Manager installation.

Settings

- Id Set to folder name of your upKeeper SOS files on distribution point.
- ShowComputerInformation If true SOS will show detailed computer information.
- Endpoints address/addresses to client API endpoints of your installation. Multiple endpoint addresses are separated by comma (",") without any space.

Optional settings

- Background set to "white" will change background to white and text to black.
- **Passphrase** will connect to organization with specified passphrase if computer is not recognized.
- IngoreSMBFailes set to "True" will force SOS to proceed even if download of files from SMB distribution point failes.

Add drivers to upKeeper SOS

upKeeper SOS needs in some case unique drivers for network and/or disc to be able to run. Download drivers that are built for the version of WinPE you are using. Add drivers to a folder structure that are easy to read and update (see example below).





Update upKeeper SOS

After performed the steps above you are ready to update upKeeper SOS.

- 1. Run "update_sos.cmd" in "Run as administrator" mode and verify that every step are successful.
- 2. Copy folder "upKeeperSOS_w10_amd64" to upKeeper distribution point(s) and add the new "boot.wim" file to all USB drives and WDS server.
- 3. Boot client on USB drive or WDS to verify new SOS.

Known issues

Files that has been download are blocked, start powershell, go to upKeeperSOS\upkeeper and run

"dir | Unblock-File"

Run update upKeeper SOS.

Tips!

You can use WDSUTIL (See example command below) to add or update upKeeper SOS to WDS, remember to change path to image file.

WDSUTIL /Replace-Image /Image:"upKeeperSOS" /ImageType:Boot /Architecture:x64 /ReplacementImage /ImageFile:"\\upKeeperDIST\upKeeperSOS_w10_amd64\Sources\boot.wim" /Name:"upKeeperSOS" /Description:"upKeeperSOS"



Configuration - upKeeper 4.X

The upKeeper Administration Website <u>http://upkeeperweb/</u> is where the upKeeper installation is managed.

Log on with the administrative user: **upkeeper** password: **upkeeper**.

Configuration – Licence

Select upKeeper Administration



Open the tab License

Enter the name of the company holding the license for the installation under **Company Name** and click **Save.**

Ξ	UPKEEPER	upKeeper Admin Default Organization 🗸
ñ	License	
Ŀ	License	
2+	Companyname	License Key
a y	Utveckling HS	00000000004FDA8/TC31744E209450494D54375638EC4555920A4902FBEFAEE 99FF8ECFB8D555CCCCFE45727A169117428E792846C44292204650463E7 DCC18A054055F82A4778550C8A2780138EF9F1850500565C5184F1A0068F28F7FE2752 6A9C9D5CF2658E4478105F4F81C8725C822C8882E24F75DA873D
a,		
	See	

Normally the license key will be updated by the upKeeper Application Server within five minutes

If you have been given a license key you can enter it in the LicenseKey field.



Create a new Organization

An upKeeper installation can be divided in **Organizations**. This can be used to separate users and computers from different companies or departments to simplify management or delegate permissions.

On installation one Organization named **Default Organization** is created, this Organization can be renamed to something more descriptive.

Select upKeeper Administration



Open the tab Organizations and select Create

	upKeeper Admin	Default Organization
*	Q 25	~
Le Create Delete		

Enter a name for the Organization and check the box **Allow clients** ... if you want client computers to automatically be registered.





Create a User

Open the tab Users and select Create.

≡	L	JPKEEPER			upKeeper Admin	Default Organization	•
*	Ī				a 25	~	1
Ł		Create Delete				κ τ 1 2 γ »	
& +		Name	Full Name	Description			
â		🗆 ЈуМа	Jyrki Manni				

Enter the user name, password and the full name

≡	UPKEEPER		upKeeper Admin	Default Organization	•
*	General				
Ł	General				
2+	Name	Description			
	НаНа	Department administrator			
â	Password				
Y	•••••				
8	Full Name				
a.	Hans Hansson				
	upKeeper Admin				
	Save				

Do not check upKeeper Admin unless you want the user to have access to all Organizations.

Open the tab **Roles** and select **Add**

≡	UPKEEPER		upKeeper Admin	Default Organization	~
*		٩	25		~
_₹ +	Create Delete	Full Name			
a	Administrator	Role members can manage all objects			

There exists only two roles by default, Administrator and HelpDesk,

make sure that the right Organization is selected.

Then select the role you want the user to have and click on **Choose Roles**.

Then close the **Add roles to user** dialog.

adm				Q
Default Or	ganization			\sim
	Name		Description	
	Administrat	or		



Create additional roles

Open the tab **Roles** and click the **Create** button. Enter the name of the role you want to create (think of what the role will be used for e.g., Deploy Computers, Handle Applications, etc.)

≡	UPKEEPER		upKeeper Admin	Default Organization	~
*	1	٩	25		~
Ł	Create Delete				
2+	Name	Full Name			
A	Administrator	Role members can manage all objects			

Open the tab **Permissions** and click the **Add** button

😚 upk	tage.utv	/.local	😜 upkdexutvJocal 🛛 🗙 🌍 upKeeper Applications Gi 🤤 upKeeper Team Spr	nt 12 - ˈ 🚯 Ledighetskalendern - Kalen 🗖 New tab	+			- o	×
\leftarrow	\rightarrow	Ö 🗏	kdev.utv.local/#/Administration/Roles/Detail/4fb992e1-47b4-469e-88e8-01ecf478a601				□ ☆ =	14 Q	
≡	U	PKEE	PER			upKeeper Admin	Default Orga	nization	*
*		General	Permissions						
Ŀ	P	ermissio	ns in role						
& +						Q 25			~
ä		Add Permiss	on Remove						
ษ			lame	Description					
F			pplication_Create_Edit	Allow user to create and edit application properties					

Select the permissions that your role should have and click on **Choose permissions**, then close the **Add permissions to role** dialog.

Us	er	×
	Name	Description
	User_Create_Edit	Allow user to create and edit user properties
	User_Delete	Allow user to delete other users
	User_List	Allow user to list users
	User_Manage_Devices	Allow user to add and remove devices to user
	User_View	Allow user to view user properties



Configuration – Organization settings

If necessary, click the link **upKeeper Manager** in the upper right corner to leave the **upKeeper Administration** area.

Note! The settings in this section are made for each Organization.

Configuration – General

Start by open the **Configuration** tab.





The section **General** will be visible.

≡	UPKEEF	PER										upKeeper Admin	Default Organization	~
*	General	Email	BCD	Disk	Remote	Active Directory Groups	Active Directory Users	Usage Metering	Application Requests	WSB	MDM			
&	Client Setti	ngs												
P	U WSUS													
4	Client Update Fr	requency												
*	¹⁵ Wake On La	an												
	WOL Broadca	ist												
	8900													
4	Application	IS												
	Prioritize SMI													
o:	Application Stag	ing Area					×							
Lul	Service OS													
ं	Service OS													
		_												
*	Save													

WSUS = Configuring the clients to communicate with the WSUS server in the final stages of the OS installation.

WOL Broadcast = Wake On Lan requests are made with both Unicast and Broadcast.

WOL Port = the Port for Wake On Lan requests.

Client Update Frequency = The interval in seconds between client computers connection with the server, default 15 sec.

Application Staging Area = The Path where installation files for the applications are saved. (The upKeeper Application Server then repackages the applications as .wim files that are distributed to the clients.)

Configuration – BCD

These settings should not normally be edited.

Configuration – Disk

Service Partition Size = The size of the service partition in megabytes.

Diskpart Install, **Diskpart Reinstall** and **Diskpart Drive Letters** = Determines how the client disk are partitioned and how drive letters are assigned.



Configuration – Remote

😚 upkst	age.utv.lo	ocal	👸 upk	dev.utv.local	×	upKeeper Applica	tions Gi 🤩 upKeeper Team Sprint 12	- 🗍 🚯 Ledighetskalendern - Ka	ilen 📋 🗖 New tab	+					-	σ	×
~	⇒ č	D	pkdev. utv.loc	al/#/Configuratio	n									□ ☆	= 12	۵	
≡	UP	KEE	PER										upKeeper Admin	Defau	lt Organiza	tion	~
*	Ge	eneral	Email	BCD	Disk	Remote	Active Directory Groups	Active Directory Users	Usage Metering	Application Requests	WSB	MDM					
&	Re	mote															
	Cust	tom VNC	Command														
	"9	6PROGRA	MFILES%\Ti	ghtVNC\tvnviev	ver.exe" CO	MPUTERNAME											
-	RDP	PTemplat	•														
	si W ft co lo au re re re re vPrc	ull address ompressio eyboardh udiomode edirectpri edirectos edirectsm edirectclip	d:32 =0,1,224,91,1 =s:COMPUTI n:i:1 pok:12 =i:2 nters:b0 nports:1:0 artcards:1:0 board::1 devices:1:0														
00			Command														
ы А				ogram files (x8é)\TeamViev	ver\Version8\team	dewer.exe* -4 CLIENTID Password 12	1212									
		Save															

Custom VNC Command = The command to remotely control clients.

RDP Template = Template for Remote Desktop connections to clients.

The variable **COMPUTERNAME** will be replaced by the computer name and **CLIENTID** will be replaced by TeamViewer Id when the commands are executed.

vPRO URL = Address to access computers with vPro activated. {0} will be replaced with computer name.

TeamViewer Command = Command to start Teamviewer on the administrator PC and used collected and predefined information to connect directly to the client. CLIENTID or COMPUTERNAME will be replaced with proper values when executed. (Exemple: start "teamviewer" "c:\program files (x86)\TeamViewer\Version8\teamviewer.exe" -i CLIENTID --Password XXXXXX)

Configuration – Active Directory Groups

Configure synchronization of groups and computers from AD to upKeeper.

Specify the necessary information under AD Settings and click Save.

When the groups from AD has been read by upKeeper you can select the groups you want to synchronize by clicking **Add**.

Configuration – Active Directory Users

Configure synchronization of Users from AD to upKeeper. Specify the necessary information under **AD Settings** and click **Save**.



General Email BCD Disk Remote Active Directory Groups Active Directory Us AD Settings	UPKEE	PER					
Username utvipsjo Password utvipsjo Domain utvipsjo Root node	General	Email	BCD	Disk	Remote	Active Directory Groups	Active Directory User
utvenjo Password utvenjo Domaln utvenjo Root node	AD Settin	gs					
Password Comain Urtuboal Root node	Username						
Comain triJocal Root node .	utv\pejo						
Domain utv.local Root node -	Password						
utvioal Reot node .	•••••						
Root node .	Domain						
•	utv.local						
- Swe	Root node						
Save							
	Save						

Configuration – Distribution Points

Open the tab **Distribution Points** and click on **Create**.

≡	UPKEEPER			upKeeper Admin	Default Organization	~
*	Distribution Point:		٩	25		~
&					Showing 4 of to	ital 4
	Create Delete		 			

Enter Name, Location and Description and check Active, then click Save.

Open the **SMB** tab.

≡	UPKEEPER	upKeeper Admin Default Organization 🗸
*	Distribution Points / UTVAPO2 General SMB HTTP	
æ	SMB	
P	Share	Subnets
	\\192.168.90.15\upKeeperShare Username	1.2.3.4 (1.2.3.4) 5.8.7.8 (4.3.2.1)
*	ut∕Vupkeeperinstall	
	Password	
	Confirm Password	
	☑ Default	Add Edit Delete
~	Save Delete	
_		

Enter the address of your file share, specify which account you want to use,

enter the subnets involved and select if it should be the default Distribution Point. Then click **Save**.

Open the **HTTP** tab.

≡	UPKEEPER	upKeeper Admin	Default Organization	~
*	Distribution Points / upkeeperfiles General SMB HTTP			
&	нттр			
	URL			
	http://upkeeperfiles.upkeeper.se			
▲ **	Sove Delete			

This setting is used to deploy applications to computers that are included in the upKeeper database and have a connection with upKeeper over the Internet.

Enter the web address for the site used by upKeeper to distribute applications.

Remember that you have to configure your DNS so that the clients can find it.



Appendix A – Using upKeeper Application Server over HTTPS

When installing applications over the Internet, you can use HTTP or HTTPS. Before HTTPS can be used, additional configuration is necessary.

Create/install a certificate for the server

Register the certificate: > netsh http add sslcert ipport=0.0.0.0:443 certhash=6f69a65d39a5b6a67e7b2c5a65eb2de181f938b8 appid={2bd46527-0d0d-4de0-b2aa-2c4f7d229947} (Replace the string certhash to your certificate's Thumbprint)

Make the following changes in the Applications Server configuration file:

• Add a service behavior (as it appears below):

<behavior name="clientBehavior"> <serviceCredentials> <serviceCertificate findValue="YourIssuerName" x509FindType="FindByIssuerName" /> </serviceCredentials> </behavior>

• Add a binding behavior (as it appears below):

```
<wsHttpBinding>
<binding name="wsHttps">
<security mode="Transport">
<transport clientCredentialType="None" />
<message />
</security>
</binding>
</wsHttpBinding>
```

• Add an attribute on the ClientService (as it appears below):

behaviorConfiguration="clientBehavior"

• Add an attribute on the endpoint elementet for wsHttp (as it appears below):

bindingConfiguration="wsHttps"

Change the endpoint address to https://yourhostname/Client

Note! Do not forget to change the endpoint protocol to https for the clients.



Appendix B - Configuration of Windows Deployment Services

- Sign in with administrative rights to the server that will be used for Windows Deployment Services.
- Start Windows Deployment Services.

Expand the tree on the left side, find the current server and right click on **Boot Images**. Select **Add Boot Image**.



Click **Browse** and browse to the folder where your upKeeper ServiceOS files are located. Select the file **Boot.wim**.



Enter an appropriate description and then import the file into WDS.



age Metadata			Ċ
Enter a name and description for the 'upKeeper ServiceOS'	following image:		
Image name:			
upKeeper ServiceOS		-	
Image description:			
upKeeper ServiceOS		-	
Image architecture: x86			
	< <u>B</u> ack	<u>N</u> ext >	Cancel

Review the follow	wing settings before adding images.
Image group:	Boot Images
Image file:	D:\install\sos\sources\boot.wim
Image(s) <u>s</u> electe	d:
Name	
up Keeper Serv	6 <u>.</u>



Appendix C – upKeeper white label

You are now able to change images and other elements in upKeeper for branding your product. By adding images with file names ending with -custom, these files will be chosen instead of the default images. This is to make sure they are not overwritten when there is an update. Default images may be overwritten. Only the files that are specified in this document support the - custom suffix.

ADMIN WEB:

Admin web images are added to ../images/

The logo shown at login: Default: ../images/logowhite.png Custom: ../images/logowhite-custom.png Recommended size: 169 x 26 px

The background shown at login: Default: ../images/bg.jpg

Custom: ../images/bg-custom.jpg Recommended size: 1920 x 1280 px

The logo shown in the top-bar when logged in: Default: ../images/logo.png Custom: ../images/logo-custom.png Recommended size: 169 x 27 px

The favourite icon shown in the browser field: Default: ../images/favicon.ico Custom: ../images/favicon-custom.ico Recommended size: 16 x 16 px, 24 x 24 px or 32 x 32 px. Make sure to clear your browser cache after switching this logo, or the old one might be shown instead.

MY UPKEEPER:

You are able to change the My upkeeper text that is shown as the title of the client window, etc. This can be done by running a registry script when installing the client. To change the title, add the key BrandingTitle to HKEY_LOCAL_MACHINE/SOFTWARE/upKeeper/Settings and change its value.

Sos:

You can change the background image in the Sos: Default: ../Sos/Upkeeper.Sos/Upkeeper.Sos.Manager/upkeeper.png Custom: ../Sos/Upkeeper.Sos/Upkeeper.Sos.Manager/upkeeper-custom.png Recommended size: 1500 x 911 px.

Sos (Debug):

Default: ../Sos/Upkeeper.Sos/Upkeeper.Sos.Manager/bin/Debug/upkeeper.png Custom: ../Sos/Upkeeper.Sos/Upkeeper.Sos.Manager/bin/Debug/upkeeper-custom.png Recommended size: 1500 x 911 px.



Appendix D – Azure app registration for OneDrive access from distribution points

To enable OneDrive from distribution points a valid Azure app must be created. Ensure that the following steps are followed to make sure that it works flawlessly.

- 1. Register a new Azure app under Azure portal/Home/App registration
- In the registration interface set the following values:
 2.1. Set a valid, appropriate name for the app, remember that this will be visible for the client when connecting a distribution point to an app.
 2.2. Select the appropriate account types that should be able to access this app.
 2.3. Ignore RedirectUrl for now. We will get configure it later.
- 3. The application registration is done, click Quickstart (in the left pane) to configure it.
- 4. (Optional) Set the appropriate values in branding, it makes it easier for users to trust the submitted app trust request when connecting a distribution point to an OneDrive App.
- 5. Click Authentication in the left pane and adjust:
 5.1. Add a new platform and set the type as "Mobile and desktop application".
 5.2. Select the pre-generated login URL:
 "https://login.microsoftonline.com/common/oauth2/nativeclient"
 5.3.1. Configure the correct redirect URLs depending on the upKeeper admin UI installation. (Make sure to add http://localhost:7000 if this is a development instance)
 5.3.2. HTTPS bindings needs to be used if you want to set up onedrive from another device than the server running admin web UI.
 5.3.2 If HTTPS is not used, a http binding for "localhost" needs to be created and set to port 7000 for example. Then match this in the redirect URLs for the App and configure the distributionpoint from the browser on your server.
 5.4. Setup "Supported account types" according to the appropriate settings.
- 6. Under "Certificates & secrets", create a new secret. These aren't used in Upkeeper at the moment, but they are needed for the integration to work.
- 7. Make a note of the client id GUID.
- 8. Login to the Upkeeper Admin UI and under Organisation settings/Azure/Onedrive enter the GUID from 7. under client id.

There, now you should be able to configure OneDrive connection for distribution points.